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Ohio State Bar Association (OSBA) OnDemand Bundles give you the power of choice, optimal value and flexibility. Bundles allow you to easily meet your continuing legal education (CLE) requirements. Abundant content offerings provide the option to deepen your practice area of expertise or expand your knowledge base and learn something new. With the added flexibility of OnDemand viewing, bundles allow you to meet your CLE needs at your leisure!

The Elder Law Bundle offers 15 self-study credits, including Professional Conduct and Specialization hours, and is available to OSBA members for \$159 and to nonmembers for \$199. An economical purchase for everyone, OSBA members receive the optimal savings of almost \$500 off original program pricing, and the low cost per credit hour of just \$10.60.

For the A-L reporting group*, you can effortlessly meet your requirements with two bundles, maximizing flexibility and value. View additional OnDemand bundle offerings at OhioBar.org/2021-Bundles.

To purchase this bundle, visit OhioBar.org/21-elderlaw-bundle. You will be directed to the product in our CLE Store, where you can complete your purchase. Credits are 1.0 hour per course unless specified, and all courses must be completed by Friday, Dec. 31, 2021, at 11:59 p.m. ET. Questions about OnDemand Bundles? Contact the Member Service Center at (800) 232-7124.

 = Approved for Professional Conduct  = Approved for Specialization Certification

So, You Want a Viking Burial?

Qualifies for Elder and Estate Planning, Trust and Probate Law Specializations

Attorneys often assist clients with memorializing their wishes regarding the disposition of their remains. What if your clients are interested in something other than burial or cremation? How will you advise them if they want to donate their body for scientific research? Or if they want a natural burial? Our speaker will cover Ohio law regarding the disposition of remains, how to advise and plan for several alternatives to burial or interment, as well as emerging trends in end-of-life care, such as death doulas and threshold choirs.

Meg M. Pauken, Esq.; Pauken Legal Services LLC, Chagrin Falls

IRAs and Medicaid: The New Frontier

Qualifies for Elder and Estate Planning, Trust and Probate Law Specializations

Our speakers discuss retirement funds and how required minimum distributions can impact your client's Medicaid eligibility.

Lindsay C. Jones, Esq.; Schwaff Thomas Law LLC, Willoughby Hills

Daniel P. Seink, Esq.; CELA; OSBA Certified Specialist; Daniel P. Seink Co., Ltd.; Brecksville

Planning With Less Than Stellar Documents

Qualifies for Elder and Estate Planning, Trust and Probate Law Specializations

Our speakers will address the sadly common occurrence when the family or agent of a loved one without capacity comes for help with elder law planning with documents that do not provide for – or perhaps even preclude – essential planning techniques. **(0.5 CLE hours)**

Dawn E. McFadden, Esq.; McFadden Bushnell LLC, Cleveland

Allan P. Sweet, Esq.; Palumbo & Sweet, LLC, Akron

Ethical and Legal Considerations When Working With Clients With Diminished Capacity

Qualifies for Family Relations Law Specialization

An overview of how to navigate difficult situations while also fulfilling your obligations as counsel when a client's ability to assist is compromised.

Kerstin Sjoberg; Disability Rights Ohio; Columbus

Oil and Gas: What Elder Law Attorneys Should Know

Qualifies for Elder and Estate Planning, Trust and Probate Law Specializations

Oil and gas interests are complicated property interests. This program discusses the basics of the oil and gas property interests, key terminology, the current state of the law in Ohio and transferring ownership interests.

Sara E. Fanning, Esq.; Roetzel & Andress; Columbus

Lawyers as First Responders? Could Be for Elder

Exploitation

Qualifies for Elder and Estate Planning, Trust and Probate Law Specializations

Elder law attorneys are uniquely positioned to stop the exploitation of the elderly and people with disabilities. Many attorneys are not fully aware of the risks of exploitation, the indicators of exploitation, mandatory reporting requirements and other means of combating exploitation. This session will confront the hard calls and best strategies for making a difference to end exploitation.

Blaine P. Brockman, Esq.; Darby Legal Assistance; West Jefferson

Sylvia M. Pla-Raitis, Director Elder Justice Unit, Consumer Protection Section; Office of the Ohio Attorney General; Columbus

Fundamental Estate Planning for Closely Held Business

Owners: Can We Keep This Simple, Please?

Qualifies for Elder and Estate Planning, Trust and Probate Law Specializations

Business governance documents must integrate well with an owner's personal estate planning to provide critical protections for business owners, their families and the business itself. Our speakers cover various types of business entities, must-have clauses in estate planning and business documents, pros and cons of different probate and guardianship avoidance devices, why formalities matter and worst-case scenarios resulting from inadequate or no planning.

Ronald F. Wayne, Esq.; OSBA Certified Specialist; Buckingham, Doolittle & Burroughs, LLC; Cleveland

Michael L. Wear, Esq.; Buckingham, Doolittle & Burroughs, LLC; Akron

Protecting the Family Farm

Qualifies for Elder and Estate Planning, Trust and Probate Law Specializations

This session covers the basic principles of Medicaid rules and regulations regarding farm property. Our speakers focus on strategies for the protection of farm property while obtaining eligibility for Medicaid.

Ted Gudorf, Esq.; Gudorf Law Group, LLC, Dayton

Rachael A. Houck, Esq.; Gudorf Law Group, LLC; Dayton

Work, Work: Business Entities and Medicaid

Qualifies for Elder and Estate Planning, Trust and Probate Law Specializations

In this program, our speakers discuss the rules regarding exempting and using business entities to qualify for Medicaid.

Elizabeth A. Durnell-Maier, Esq., CELA; OSBA Certified Specialist; Durnell Maier Law, LLC; Sidney

Laurie G. Steiner, Esq., CELA; OSBA Certified Specialist; Solomon Steiner & Peck, Ltd.; Mayfield Heights

How Current Affairs Will Impact Elder Law Attorneys and Their Clients

Qualifies for Elder and Estate Planning, Trust and Probate Law Specializations

The COVID-19 pandemic caused dumpster fires for public health and the economy, and then, there was a national election. Now, what happens? The webinar will look into our cloudy crystal ball and try to prepare for the fallout from 2020. **(0.5 CLE hours)**

James L. Koewler, Esq.; The Koewler Law Firm; Richfield

Do Not Resuscitate: Why Do Lawyers Need to Know About That?

Lawyers are the front line of explaining legal documents to their clients, and any lawyer who works with clients on their durable power of attorney for health care and living wills will need to know about DNR (Do Not Resuscitate). Our speaker, who sat on the Department of Health's statewide committee to reauthorize the rules effective September 1, 2019, presents a lawyer's perspective on the DNR rules and document.

Judith LaMugsa, Esq.; LaMugsa Law Office, LLC; Dayton

Financial Elder Abuse

Qualifies for Elder Law Specialization

This course focuses on identifying red flags that indicate potential elder abuse under Ohio law. These may include client behavior, banking activity or sudden changes to a client's estate plans or representative designations. This course also covers the importance of the attorney's role, as other institutions such as banks and law enforcement are not equipped to protect the elderly. **(0.5 CLE hours)**

Francis Manning, Esq.; Manning & Clair Attorneys at Law; Willoughby

Surviving and Thriving: A Workshop on How to Protect Yourself While Helping Those in Need

Repeated exposure to our client's trauma and listening to their pain can take a toll on even the strongest healthy professional. It can negatively impact our work, our relationships with others and our overall view of the world. Attendees will learn to recognize the difference and impact of secondary trauma, compassion fatigue, stress and burnout, the importance of resilience and self-care, including helpful self-care techniques.

Megan R. Snyder, MSW, LSW-S; Ohio Lawyers Assistance Program, Inc.; Columbus

Substance Abuse and Ethics

A discussion on the scope of substance abuse issues in the legal profession, this program will use real examples, share common causes and prevention of substance abuse and review how to detect possible abuse. Attendees will understand how the rules governing attorney conduct relate to substance abuse, how those rules are used in both disciplinary matters and attorneys' rehabilitation. Resources for treatment alternatives will be made available to attorneys suffering from substance abuse and other important thoughts on this critical issue for lawyers.

Jane Gleaves, Esq.; Kiegler Brown Hill + Ritter; Columbus

Can I Pay for That? How to Evaluate Distribution Requests

Qualifies for Elder and Estate Planning, Trust and Probate Law Specializations

This session will explore both the common and not-so-common requests that a special needs trust or trustee may receive. We will navigate the rules that govern distributions from special needs trusts and ABLE accounts, contemplate the possibilities when there is no clear guidance and review language you may want to include in your financial powers of attorney and trusts.

Amanda M. Buzza, Esq.; Community Fund Ohio; Middleburg Heights

Dividing Defined Benefit Pension Plans

Qualifies for Family Relations Law Specialization

Learn more about the typical issues found with pension benefits during a divorce in this presentation, which focuses on the basics of pensions and the intricacies that may result from their division. Topics will include private vs. public pension systems, split benefit, survivor benefit plans, coverture fractions, windfall elimination provision and the government pension offset. Having a solid understanding of pensions' critical issues will allow you to negotiate more effectively and obtain fairer settlements for your clients.

Ben Feldmeyer, CFP®, CIFA®, CLU®; Feldmeyer Financial Group; Dayton

Unavoidable Conflict: How to Handle it Professionally and Rationally

Qualifies for Elder and Estate Planning, Trust and Probate Law Specializations

Despite how well-intentioned a decedent may have been, the estate plan may not have reflected what was critical to the decedent and his or her family, and therefore, tension and conflict can ensue. This presentation reviews the importance of communication in the attorney-client relationship, the benefits of being up front and honest with clients and tips for discussing those sensitive topics from the initial consultation forward. Also, as conflict is sometimes unavoidable, practitioners will learn how to manage it and use it to fuse greater family harmony in the future. **(0.5 CLE hours)**

Lesley A. Weigand, Esq.; Stark & Knoll Co., L.P.A.; Akron

Our Mission and CLE Philosophy

It is the ongoing mission of the OSBA to promote justice and advance the legal profession. We advocate for Ohio lawyers and legal professionals and equip them with the tools, resources and CLE they require to represent their clients and the profession successfully.

As the leading provider of CLE in Ohio, OSBA programming is held to the highest standard. Our objective is to deliver content for numerous practice areas, presented by knowledgeable and engaging speakers on a variety of topics and in multiple formats and time increments to provide options and flexibility for the busy legal professional's schedule.

*Per the Supreme Court of Ohio, the self-study cap has been waived for judges, magistrates and attorneys in the A-L reporting group. CLE requirements can be completed through any combination of approved self-study or live courses (including live interactive webinars).

Note: This OnDemand Bundle exceeds the 2.5 Professional Conduct hours, and the overage will convert to general hours. OnDemand CLE Pass credits cannot be used to purchase OnDemand Bundles.